

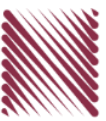


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, December 14, 2021



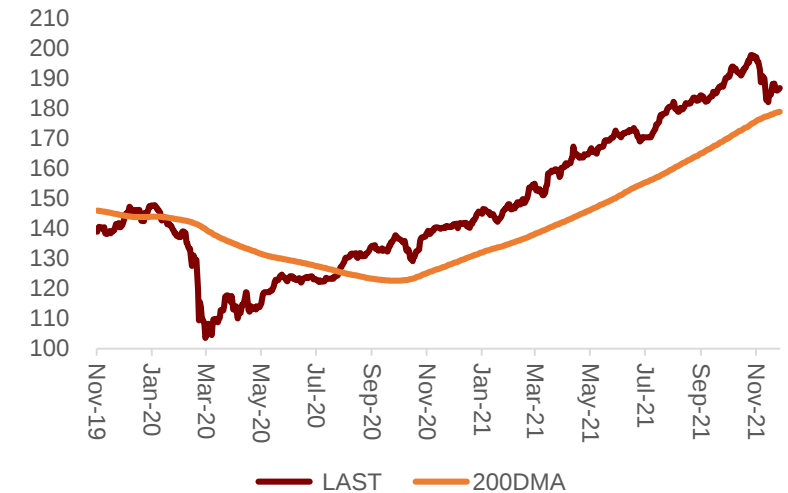


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,024.68	0.04	0.38	2.03	-4.49	26.36	9,739 SAR	2.56	17.70
Qatar (QE Index)	11,727.36	0.58	0.60	2.66	1.77	12.01	594 QAR	1.67	15.88
Dubai (DFMGI)	3,276.18	0.91	1.55	6.61	15.14	31.47	326 AED	1.62	24.42
Abu Dhabi (ADI)	8,841.70	-1.05	-0.46	3.45	14.84	75.25	1,533 AED	1.88	16.35
Bahrain (BAX)	1,785.51	0.12	-0.01	3.23	4.69	19.85	18 BHD	1.51	9.91
MUSCAT SE INDEX	4,025.88	0.48	0.44	0.64	2.11	10.03	5 OMR	0.86	13.25
SP GCC Comp LMC	186.84	0.23	0.42	2.54	0.69	32.77			
Developed Markets									
MSCI World Index	3,162.00	-0.82	-0.82	1.94	5.17	17.54			
U.S. (S&P 500)	4,668.97	0.33	-0.91	2.23	8.39	24.30			
U.K. (FTSE 100)	7,262.23	0.43	-0.41	2.87	2.48	12.41			
Japan (Topix)	1,973.81	-0.22	-0.08	2.36	-2.78	9.37			
Emerging Markets									
MSCI EM Index	1,230.61	-0.64	-0.64	1.50	-1.79	-4.70			
China (SSE Composite)	3,661.53	-0.53	-0.13	2.74	2.62	5.43			
India (Sensex)	58,117.09	-0.29	-1.17	1.82	-1.73	21.67			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,026.67	0.19	-0.28	3.41	2.29	26.61	41.72 KWD	2.09	25.73
Kuwait Premier Index	7,616.79	0.31	-0.31	3.59	1.50	25.75	31.20 KWD	2.25	26.18
Kuwait Main Index	5,882.84	-0.19	-0.21	2.90	4.74	29.27	10.52 KWD	1.60	24.49
NIC 50	8,852.99	0.44	-0.36	3.51	1.43	25.75	28.60 KWD	2.23	25.18
Kuwait Sector									
Banking	1,613.01	0.42	-0.01	3.54	2.33	27.77	24.01 KWD	1.24	27.18
Telecom	1,086.28	-0.04	-0.68	2.88	-0.85	-1.45	3.33 KWD	0.89	15.00
Industrials	1,149.26	0.03	-0.23	2.74	-1.53	28.97	4.08 KWD	0.89	13.83
Financial services	1,420.27	-0.37	0.03	5.23	7.68	52.76	3.65 KWD	0.88	11.88
Real estate	1,336.97	-0.11	-0.55	3.41	4.50	40.35	2.88 KWD	0.75	54.60
Basic materials	1,032.21	0.13	-0.66	4.72	-5.19	14.87	0.92 KWD	1.89	27.21
Health care	805.58	-0.09	-0.12	-0.42	1.22	-2.55	0.40 KWD	5.90	11.96
Consumer services	737.91	-0.55	-0.42	0.69	-5.82	-1.13	0.69 KWD	0.88	15.67
Insurance	1,504.46	-0.49	-4.02	-4.91	4.28	30.79	0.63 KWD	0.78	8.52
Consumer Disc	1,338.73	-0.11	-0.55	10.07	19.83	63.54	0.23 KWD	1.35	9.08
Energy	1,481.84	0.02	0.35	6.82	7.63	16.01	0.31 KWD	1.03	15.06
Technology	749.33	0.00	3.00	0.98	4.89	49.06	0.01 KWD	0.89	0.00
Utilities	605.26	0.00	-0.86	-0.86	-2.95	-16.97	0.25 KWD	4.08	19.54

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices edged higher on Tuesday but price gains were capped due to investor worries about oil demand after renewed restrictions were imposed in Europe and Asia amid a rise in coronavirus cases, Brent crude oil futures edged higher by 1 cent to \$74.40 a barrel.

Kuwait Market

The market closed today up by + 0.19%, value traded 41.7 million KD, Premier market value traded reached 23.0 million KD and closed at 7,616.79 up by + 0.31%.

Saudi Market

The Market closed up by + 0.04 %, with positive macroeconomic sentiments bounce of oil reaching \$74.40.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



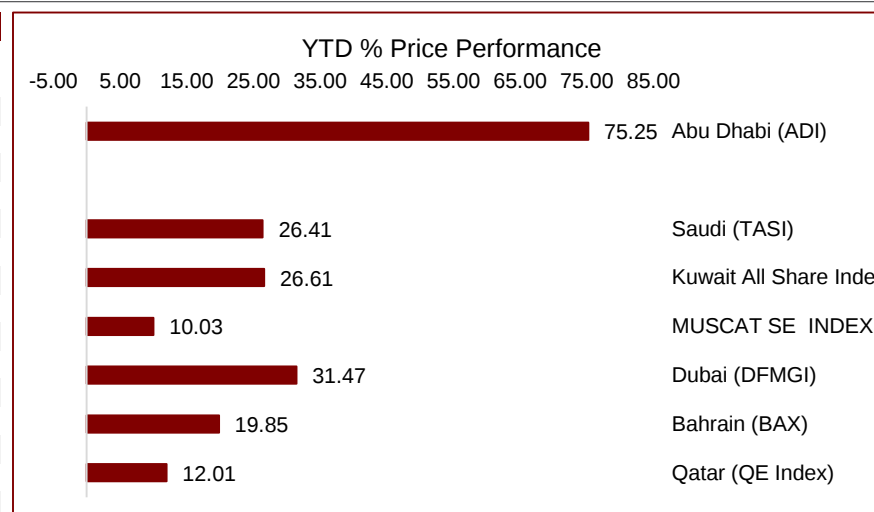
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.989	0.20	-0.51	0.10	3.36	23.13	7.11 KWD	1.83	27.00
KFH	0.840	0.96	0.60	6.06	2.19	36.48	7.09 KWD	3.26	32.00
Zain	0.592	-0.17	-1.17	4.04	-1.17	-2.31	2.56 KWD	2.16	13.58
BOUBAYAN BANK	0.790	-0.25	-0.25	4.22	2.86	46.04	2.51 KWD	3.58	34.00
Agility	0.948	0.21	0.21	2.82	-3.76	54.26	2.11 KWD	0.97	2.02
Saudi Arabia									
ARAMCO	35.00	0.43	0.29	0.58	-3.19	-0.43	6,970.00 SAR	6.52	21.05
SABIC	112.20	0.90	2.95	3.14	-12.40	10.06	333.60 SAR	1.92	35.00
STC	109.00	-0.55	-1.09	-1.98	-14.33	2.64	219.20 SAR	3.20	18.94
AL-RAJHI BANK	136.80	0.44	0.30	2.27	10.28	83.70	340.50 SAR	5.35	24.32
NCB	60.70	-1.46	-1.93	0.99	-0.65	40.72	275.84 SAR	1.71	18.04
United Arab Emirates									
ETISALAT.AD	36.30	0.83	3.77	13.65	51.12	114.79	313.09 AED	6.80	33.92
FAB.AD	19.70	-1.60	-2.57	2.71	10.80	52.71	218.62 AED	2.00	17.99
EMIRATES NBD	14.15	1.80	1.80	7.20	-0.35	37.38	87.80 AED	1.03	11.00
DB ISLAMIC BK	5.59	2.01	3.52	8.33	12.93	21.26	39.68 AED	1.04	14.61
EMAAR PROPERT	5.02	0.60	2.66	7.04	23.04	42.21	40.82 AED	0.63	12.95
Qatar									
QNB	20.00	0.05	-0.95	2.27	3.55	11.22	184.73 QAR	1.84	15.68
INDUSTRIES QAT	15.35	1.12	1.06	4.75	-1.55	39.93	92.87 QAR	2.48	13.78
QA ISLAMIC BK	18.25	0.83	1.17	5.76	-0.33	6.31	43.12 QAR	1.80	13.50
MASRAF AL RAYA	4.87	1.04	0.43	0.43	8.75	7.53	45.29 QAR	2.46	16.23
MESAIEED PETRO	2.24	2.66	3.23	7.40	-1.02	9.14	28.12 QAR	1.68	16.70
OMAN									
BANK MUSCAT	0.494	0.00	0.00	4.22	9.78	37.22	1.78 OMR	0.85	8.33
OMANTEL	0.700	-0.57	-1.13	0.00	-5.41	-3.31	0.53 OMR	0.94	7.69
BANK DHOFAR	0.125	0.00	0.81	-2.34	6.84	28.87	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.190	1.06	2.70	-1.04	2.70	18.75	0.31 QAR	0.56	12.71
OMINVEST	0.304	-1.30	-0.65	-1.94	-3.18	-10.06	0.25 QAR	0.89	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-Dec-21	20.92%	11.76%	0.06%	0.30%	0.41%	4.62%	2.75%	10.54%	5.30%	4.38%
8-Dec-21	20.81%	11.83%	0.06%	0.27%	0.41%	4.53%	2.72%	10.35%	5.29%	4.37%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.19 %The leading sector best performance indices today are Japan (Topix) -0.22 % MSCI World Index -0.82 % 0 0 % respectively

Telecommunication sector are down today by -0.04 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-28.06 %

KSA

Saudi Armco has a positive performance today 0.43 %, SABIC has a positive performance today by + 0.90 %.

STC has a negative performance today by -0.55 %, Al Rajhi Bank has a positive performance today by +0.44 %

UAE

ETISALAT AD closed up today by + 0.83%, and act defensively with COVID19



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